

## **Voyage Announces Amendment of its Consent Solicitation Commenced on August 6, 2014**

LONDON, August 12, 2014 – Voyage Care (“Voyage”) announces an amendment to certain terms of the consent solicitation statement dated August 6, 2014 (the “Consent Solicitation Statement”) issued by its subsidiary, Voyage Care BondCo PLC (the “Issuer”), with respect to the Issuer’s £222,000,000 aggregate principal amount of 6½% Senior Secured Notes due 2018 (the “Senior Secured Notes”) and the Issuer’s £50,000,000 aggregate principal amount of 11% Second Lien Notes due 2019 (the “Second Lien Notes” and, together with the Senior Secured Notes, the “Notes”). The Consent Solicitation Statement solicits amendments (the “Proposed Amendments”) to and waivers (the “Proposed Waivers”) of certain provisions of each of the indentures governing the Notes.

The terms of the Consent Solicitation Statement are amended to increase the consent payment from £2.50 to £3.75 for each £1,000 principal amount of Notes in respect of which a valid consent is validly delivered and received by the tabulation agent prior to 5:00 p.m. London time on August 14, 2014 (the “Expiration Time”), 50% of which will be payable by or on behalf of the Issuer on the Waiver Payment Date (as defined in the Consent Solicitation Statement) in consideration for and in respect of the consents to the Proposed Waivers, and 50% of which will be payable by or on behalf of the Issuer on the Amendment Payment Date (as defined in the Consent Solicitation Statement) in consideration for and in respect of the Consents to the Proposed Amendments.

Holders of the Notes who wish to receive the consent payment must deliver a consent to the Proposed Amendments and the Proposed Waivers pursuant to the consent solicitation prior to the Expiration Time. Pursuant to the terms of the Consent Solicitation Statement, any consents from holders which have been validly received to date and that are not revoked prior to the Revocation Deadline (as defined in the Consent Solicitation Statement) will remain valid.

The terms of the Consent Solicitation Statement are deemed to have changed to the extent affected by the amendment to the consent payment described herein. Except as set forth herein, all other terms described in the Consent Solicitation Statement remain unchanged. The Issuer may, in its sole discretion, terminate, extend or further amend any consent solicitation at any time as described in the Consent Solicitation Statement.

Copies of the Consent Solicitation Statement, the amendment to the Consent Solicitation Statement dated August 12, 2014, and other related documents may be obtained from Deutsche Bank AG, London Branch, at +44 20 7547 5000 or [xchange.offer@db.com](mailto:xchange.offer@db.com). Holders of the Notes are urged to review the consent solicitation documents for the detailed terms of the consent solicitation and the procedures for consenting to the Proposed Amendments and the Proposed Waivers. Any persons with questions regarding the consent solicitation should contact the Solicitation Agent, J.P. Morgan Securities plc, at +44 207 1346 346 / +44 207 134 3414 or [EMEA\\_LM@jpmorgan.com](mailto:EMEA_LM@jpmorgan.com).

This announcement is for information purposes only and is neither an offer to sell nor a solicitation of an offer to buy any security. No recommendation is being made as to whether holders of the Notes should consent to the Proposed Amendments or the Proposed Waivers. The solicitation of consents is not being made in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such solicitation under applicable state or foreign securities or “blue sky” laws.

### **Forward-Looking Statements**

Voyage cautions you that statements included in this announcement that are not a description of historical facts are forward-looking statements that involve risks, uncertainties, assumptions and other factors which, if they do not materialize or prove correct, could cause Voyage’s results to differ materially from historical results or those expressed or implied by such forward-looking statements. There can be no assurance that the transactions contemplated in this announcement will be completed. Voyage assumes no obligation to update any forward-looking statement included in this announcement to reflect events or circumstances arising after the date on which it was made.

Under no circumstances shall the consent solicitation statement, as amended, constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Notes in any jurisdiction. The consent solicitation shall not be considered an “offer of securities to the public” for purposes of Luxembourg law, or give rise to or require a prospectus in a European Economic Area member state which has implemented the prospectus directive.

The consent solicitation is not being made to, and no consents are being solicited from, holders or beneficial owners of the Notes in any jurisdiction in which it is unlawful to make such consent solicitation or grant such consents. However, the Issuer may, in its sole discretion and in compliance with any applicable laws, take such actions as it may deem necessary to solicit consents in any jurisdiction and may extend the consent solicitation to, and solicit consents from, persons in such jurisdiction.

Within the United Kingdom, the consent solicitation is directed only at persons having professional experience in matters relating to investments who fall within the definition of “investment professionals” in Article 19(5) or fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (“relevant persons”). The investment or investment activity to which the consent solicitation relates is only available to and will only be engaged with the relevant persons, and persons who receive the consent solicitation who are not relevant persons should not rely or act upon it.

The making of the consent solicitation and the consent payment, as applicable, may be restricted by law in some jurisdictions. Persons into whose possession the consent solicitation statement, as amended, comes must inform themselves about and observe these restrictions.

For further information, contact:

The Solicitation Agent:

J.P. Morgan Securities plc

+44 207 1346 346 / +44 207 134 3414

E-mail: EMEA\_LM@jpmorgan.com

Attention: HY Syndicate

The Tabulation Agent:

Deutsche Bank AG, London Branch

+44 20 7547 5000

E-mail: xchange.offer@db.com

Attention: Debt & Agency Services

Voyage Investor Relations:

Andrew Winning

InvestorRelations@voyagecare.com