

Voyage Announces Consent Solicitation Relating to its Outstanding Notes

LONDON, August 6, 2014 – Voyage Care (“Voyage”) today announced that its subsidiary, Voyage Care BondCo PLC (the “Issuer”), will solicit consents from holders of the Issuer’s £222,000,000 aggregate principal amount 6½% Senior Secured Notes due 2018 (the “Senior Secured Notes”) and the Issuer’s £50,000,000 aggregate principal amount of 11% Second Lien Notes due 2019 (the “Second Lien Notes” and, together with the Senior Secured Notes, the “Notes”) to approve amendments (the “Proposed Amendments”) to and to waive (the “Proposed Waivers”) certain provisions of each of the indentures governing the Notes.

The Proposed Amendments and the Proposed Waivers are sought in connection with the proposed acquisition of 100% of the issued share capital of Voyage Holdings Limited and certain loan notes and deferred shares in Voyage Mezzco Limited by Viking Bidco Limited (the “Purchaser”) (which is indirectly controlled by certain trusts, funds, companies or other partnerships owned, managed, sponsored or advised by Duke Street LLP and Partners Group AG and their respective affiliates) pursuant to share purchase agreements dated August 5, 2014 and entered into by, amongst others, certain funds managed by Hg Pooled Management Limited, certain funds managed by SL Capital Partners LLP and various individual sellers (collectively, the “Sellers”) and the Purchaser (the “Acquisition”).

The adoption of the Proposed Amendments and the Proposed Waivers, with respect to the Senior Secured Notes requires the consents of the holders of at least a majority in principal amount of the Senior Secured Notes then outstanding voting as a single class. The adoption of the Proposed Amendments and the Proposed Waivers, with respect to the Second Lien Notes requires the consents of the holders of at least a majority in principal amount of the Second Lien Notes then outstanding voting as a single class.

Following receipt of the required consents of the holders of each series of the Notes, supplemental indentures with respect to the Senior Secured Notes and the Second Lien Notes will be executed. The Proposed Waivers will become operative upon the execution of the supplemental indentures. The Proposed Waivers would waive the requirement under each of the indentures for the Issuer to offer to repurchase the Notes in connection with the Acquisition and would waive all other defaults that might result from the Acquisition.

The Proposed Amendments will become effective upon the execution of the supplemental indentures but such Proposed Amendments become operative only upon the consummation of the Acquisition. The Proposed Amendments would amend the definition of “Equity Investors”, which will have the effect of deeming each of Duke Street LLP and Partners Group AG and their affiliates and any trust, fund, company, partnership or other person owned, managed, sponsored or advised by any of them to be a “Permitted Holder” for the purposes of each of the indentures. In addition, the Proposed Amendments would eliminate any “Specified Change of Control Event” following the Acquisition.

Upon the terms and subject to the conditions set forth in the consent solicitation statement, the Issuer will make a cash payment of £2.50 per £1,000 in principal amount of the Notes held by each holder of the Notes who has validly delivered, and not validly revoked, a consent received by the Tabulation Agent prior to the Expiration Time (as such term is defined in the consent solicitation statement).

The cash payment will be made in two installments, the first being 50% of the cash payment, which represents payments for the Proposed Waivers, and the second being the remaining 50% of the cash payment which represents payment for the Proposed Amendments. Payments related to the Proposed Waivers will be made at the Effective Time (as such term is defined in the consent solicitation statement). Payments related to the Proposed Amendments will be made on or prior to the consummation of the Acquisition. If the Proposed Amendments and the Proposed Waivers are approved by the holders representing a majority in principal amount of the Senior Secured Notes, and a supplemental indenture is validly entered into with respect to the Senior Secured Notes, the

supplemental indenture would bind all holders of the Senior Secured Notes, including those that did not give their consent, but non-consenting holders would not receive the consent payment. If the Proposed Amendments and the Proposed Waivers are approved by the holders representing a majority in principal amount of the Second Lien Notes, and a supplemental indenture is validly entered into with respect to the Second Lien Notes, the supplemental indenture would bind all holders of the Second Lien Notes, including those that did not give their consent, but non-consenting holders would not receive the consent payment. The consent solicitation is subject to the satisfaction of certain customary conditions.

The consent solicitation is being made solely on the terms and subject to the conditions set forth in the consent solicitation statement. The consent solicitation will expire at 5:00 pm London time on August 14, 2014. The Issuer may, in its sole discretion, terminate, extend or amend any consent solicitation at any time as described in the consent solicitation statement.

Copies of the consent solicitation statement and other related documents may be obtained from Deutsche Bank AG, London Branch, at +44 20 7547 5000 or xchange.offer@db.com. Holders of the Notes are urged to review the consent solicitation documents for the detailed terms of the consent solicitation and the procedures for consenting to the Proposed Amendments and the Proposed Waivers. Any persons with questions regarding the consent solicitation should contact the Solicitation Agent, J.P. Morgan Securities plc, at +44 207 1346 346 / +44 207 134 3414 or EMEA_LM@jpmorgan.com.

This announcement is for information purposes only and is neither an offer to sell nor a solicitation of an offer to buy any security. No recommendation is being made as to whether holders of the Notes should consent to the Proposed Amendments or the Proposed Waivers. The solicitation of consents is not being made in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such solicitation under applicable state or foreign securities or "blue sky" laws.

Forward-Looking Statements

Voyage cautions you that statements included in this announcement that are not a description of historical facts are forward-looking statements that involve risks, uncertainties, assumptions and other factors which, if they do not materialize or prove correct, could cause Voyage's results to differ materially from historical results or those expressed or implied by such forward-looking statements. There can be no assurance that the transactions contemplated in this announcement will be completed. Voyage assumes no obligation to update any forward-looking statement included in this announcement to reflect events or circumstances arising after the date on which it was made.

Under no circumstances shall the consent solicitation statement constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Notes in any jurisdiction. The consent solicitation shall not be considered an "offer of securities to the public" for purposes of Luxembourg law, or give rise to or require a prospectus in a European Economic Area member state which has implemented the prospectus directive.

The consent solicitation is not being made to, and no consents are being solicited from, holders or beneficial owners of the Notes in any jurisdiction in which it is unlawful to make such consent solicitation or grant such consents. However, the Issuer may, in its sole discretion and in compliance with any applicable laws, take such actions as it may deem necessary to solicit consents in any jurisdiction and may extend the consent solicitation to, and solicit consents from, persons in such jurisdiction.

Within the United Kingdom, the consent solicitation is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) or fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to

which the consent solicitation relates is only available to and will only be engaged with the relevant persons, and persons who receive the consent solicitation who are not relevant persons should not rely or act upon it.

The making of the consent solicitation and the consent payment, as applicable, may be restricted by law in some jurisdictions. Persons into whose possession the consent solicitation statement comes must inform themselves about and observe these restrictions.

For further information, contact:

The Solicitation Agent:

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Attention: HY Syndicate

The Tabulation Agent:

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Attention: Debt & Agency Services

Voyage Investor Relations:

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